



WHITE PAPER

TRIMIT and ClickLearn

This document contains information about the ClickLearn integration functionality in TRIMIT for Microsoft Dynamics 365 Business Central.

Date: 30-10-2024

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INTRODUCTION

ClickLearn is a Digital Adoption Platform. It starts by capturing work processes in enterprise software. From the captured processes, the platform auto-produces learning content in **7 formats** and **45 languages**. A customizable **eLearning** portal saves the content. Finally, it helps keep **content and documentation evergreen** and up to date with the unique **Replay** functionality.

To make it possible to capturing work processes via the special TRIMIT Profiles (Roles), we created the **TRIMIT AddOn ClickLearn** App.

It can only be published/installed after you have installed **TRIMIT** App and the **ClickLearnHelp** App.

Disclaimer:

Since ClickLearn is a 3rd party application, TRIMIT is not responsible for the functionality offered by this software. TRIMIT only provides the objects for working with ClickLearn. This document's sole purpose it to clarify the relationship between TRIMIT and ClickLearn. For issues and service regarding ClickLearn, please contact ClickLearn.

COMPONENTS

The **TRIMIT Addon ClickLearn** App contains:

pageextension **80010 cor Small Bus. Role Center Ext** extends trm Small Bus. Role Center

pageextension **80011 cor CRM Role Center Ext** extends trm CRM Role Center

pageextension **80012 cor Cust Serv. Role Center Ext** extends trm Cust Service Role Center

pageextension **80013 cor PDM Proc. Role Center Ext** extends trm PDM Processor Role Center

pageextension **80014 cor Production Role Center Ext** extends trm Production Role Center

The App also contains a Permission Set – only to be able to install the App:

80010 PermissionSet

Although the App can be obtained from the TRIMIT Partner Portal, the Licensing for the required objects goes via Microsoft.

DESCRIPTION

After installing the **TRIMIT AddOn ClickLearn** App, you are able to capture processes with ClickLearn by clicking the icon of ClickLearn in the TRIMIT Profiles (Roles).

For more information and support, please contact ClickLearn.

HOW TO OBTAIN THE APP?

The **TRIMIT AddOn ClickLearn** App can be obtained from the TRIMIT Partner Portal for free.

[AddOn Apps \(trimit.com\)](https://trimit.com/AddOn Apps)

AddOn Apps

Product > Product Download > PTE Apps for selected 3rd party Apps.

TRIMIT Apps for integration to 3rd party Apps.

PTE Apps for connecting to selected 3rd party Apps. The PTE Apps are only available for latest TRIMIT Release. Read the individual guides for further information.

Important!
Please notice the version number at the end of the download files. The first three digits (i.e. 22.2.XXXX) must match the TRIMIT installation.

TRIMIT Components Mandatory for picture management	Downloads TRIMIT Components.zip
TRIMIT AddOn ForNAV The ForNAV App for Standard Reports makes life easy for customers & partners with a set of brand-new standard reports, designed and optimized for Microsoft Dynamics 365 Business Central: - Sales & purchase documents - Financial reports & statistics - A US check report For the TRIMIT Sales Document reports and TRIMIT PDM Reports for Masters, we created special reports that embrace the ForNAV approach of reports, also regarding the usage of Matrices and Pictures in these reports and according to our Report Layout Settings.	Downloads Guide for TRIMIT AddOn ForNav.pdf TRIMIT AddOn ForNAV 24.1.0098.zip TRIMIT AddOn ForNAV 23.2.14077.zip
TRIMIT AddOn Mobile WMS Tasklet Factory (in short: Tasklet) is a 3rd party application that enables physical warehousing. In standard BC it transforms the Warehouse Picks into files that can be used for devices in the warehouse. This enables the user in the warehouse scanning for Put-away, Pick and other Warehouse Movements. The TRIMIT AddOn makes it also possible to enable warehouse scanning for the TRIMIT Pick Document per Order.	Downloads TRIMIT AddOn Mobile WMS 24.1.00000.zip TRIMIT AddOn Mobile WMS 23.2.0029.zip Guide for TRIMIT AddOn Mobile WMS.pdf
TRIMIT AddOn Document Capture Continia Document Capture 365 is an end-to-end solution for document recognition, invoice approval and digital archiving documents App. Especially when you use the Document Capture App for Incoming Purchase Orders, Receipts and/or invoices, you might get an error regarding the creation of the Lines. In TRIMIT we use the special Matrix Lines and the underlying item Lines, which requires a small addition while creating the Purchase Lines.	Downloads Guide for TRIMIT AddOn Document Capture.pdf TRIMIT AddOn Document Capture 22.2.0001.zip
TRIMIT AddOn for Delogues PLM Delogue PLM is an online platform for product development for the fashion industry. With Delogue PLM, brands can gather all product data, manage projects and communicate with their teams and suppliers in an easy and intuitive way. With our TRIMIT AddOn Delogue Standard Integration, you are able to easily connect Delogue to your TRIMIT solution. Please contact Delogue for more information and support.	Downloads TRIMIT Delogue Integration 24.1.0001.zip Guide for TRIMIT Delogue PLM Integration.pdf
TRIMIT AddOn ClickLearn TRIMIT AddOn ClickLearn provides ClickLearn icon on the TRIMIT Profiles (Role Centers) and hereby ClickLearn functionality for capturing processes is available via the standard TRIMIT Profiles (Role Centers). ClickLearn functionality requires that the ClickLearnHelp App is installed. Please contact ClickLearn for more information and support.	Downloads TRIMIT AddOn ClickLearn 1.0.0.Leg Guide for TRIMIT AddOn ClickLearn.pdf

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TRIMIT is not responsible for the functionality offered by any of the above mentioned 3rd party software. TRIMIT only provides the objects for working with the above mentioned 3rd party software. For issues and service regarding the above mentioned 3rd party software, please contact the above mentioned 3rd party software provider.